R06: ggplot2, Part 1

Nicky Wakim 2024-10-21

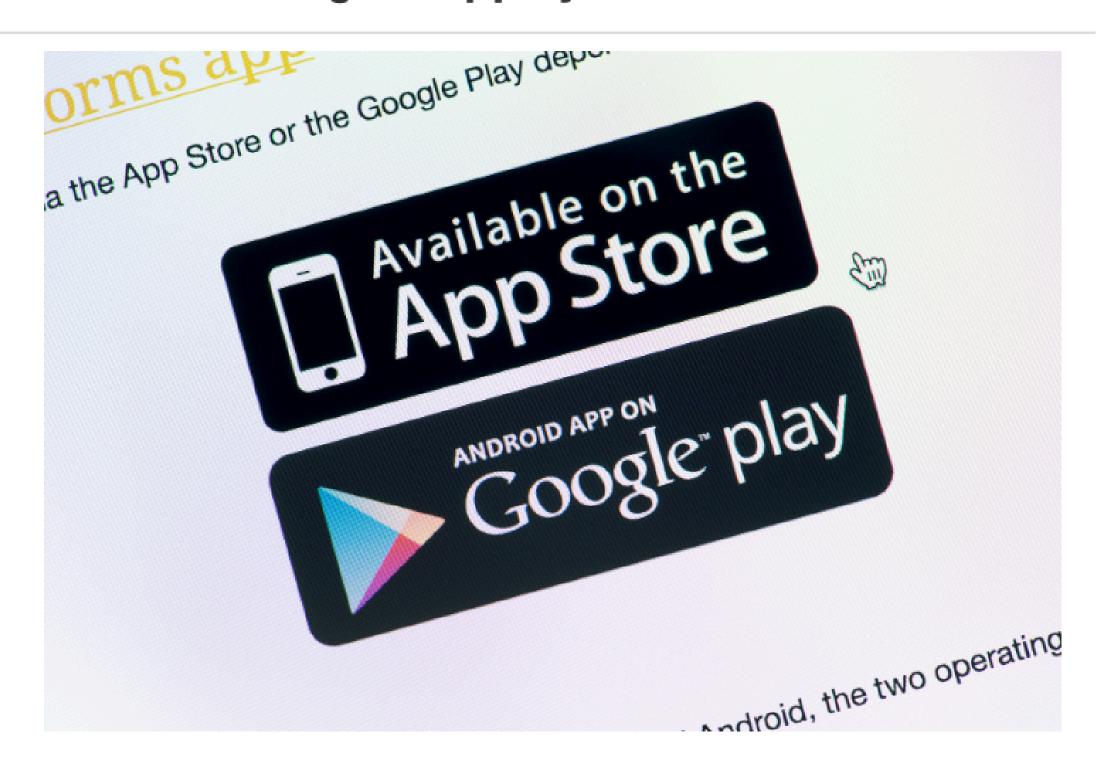
From last time: R Packages

A good analogy for R packages is that they are like apps you can download onto a mobile phone:

R: A new phone



R Packages: Apps you can download



From last time: Install the packages listed below

- knitr
 - this might actually already be installed
 - check your packages list
- tidyverse
 - this is actually a bundle of packages
 - Warning: it will take a while to install!!!
 - see more info at https://tidyverse.tidyverse.org/
- rstatix
 - for summary statistics of a dataset
- janitor
 - for cleaning and exploring data

- ggridges
 - for creating ridgeline plots
- devtools
 - used to create R packages
 - for our purposes, needed to install some packages
- oi_biostat_data
 - this package is on github
 - see the next slide for directions on how to install oi_biostat_data
- here
 - More info in slides ahead

From last time: Load packages with library() command

- Tip: at the top of your Qmd file, create a chunk that loads all of the R packages you want to use in that file.
- Use the library() command to load each required package.
 - Packages need to be reloaded every time you open Rstudio.
 - library() commands to load needed packages must be in the Qmd file

```
1 # run these every time you open Rstudio
2 library(tidyverse) # contains ggplot2
3 library(oibiostat)
4 library(ggridges)
5 library(janitor)
6 library(rstatix)
7 library(knitr)
8 library(gtsummary) # NEW!!
```

- You can check whether a package has been loaded or not
 - by looking at the Packages tab and
 - seeing whether it has been checked off or not

Introduction to ggplot2

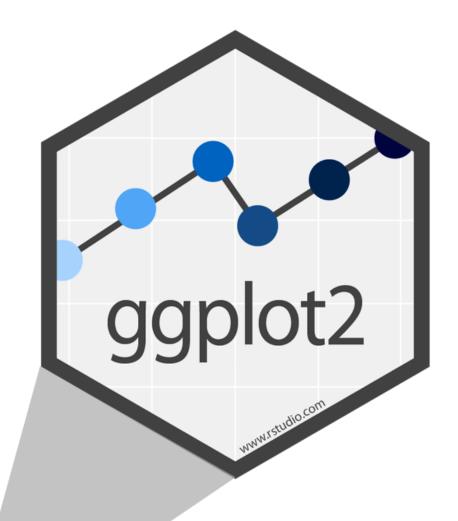


Artwork by @allison_horst



Artwork by @allison_horst

ggplot2 in tidyverse



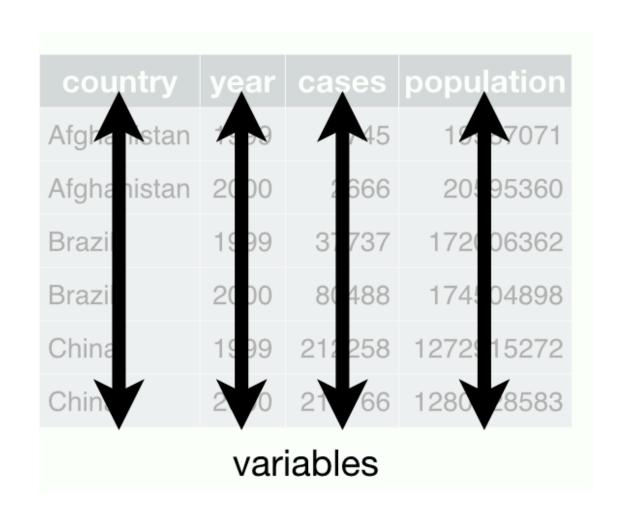
- ggplot2 is tidyverse's data visualization package
 - This is one of the main ways to create plots and explore data

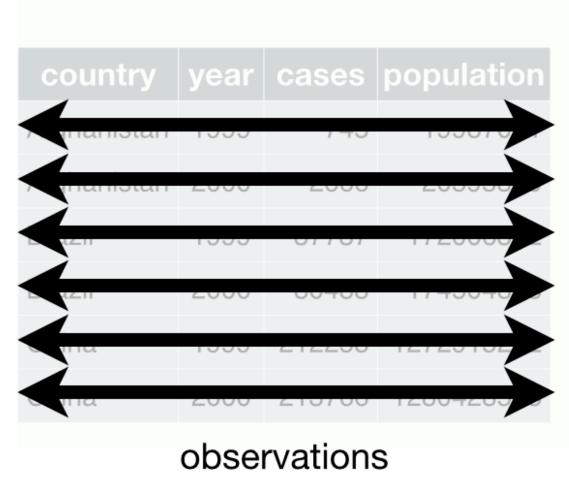
• The gg in "ggplot2" stands for Grammar of Graphics

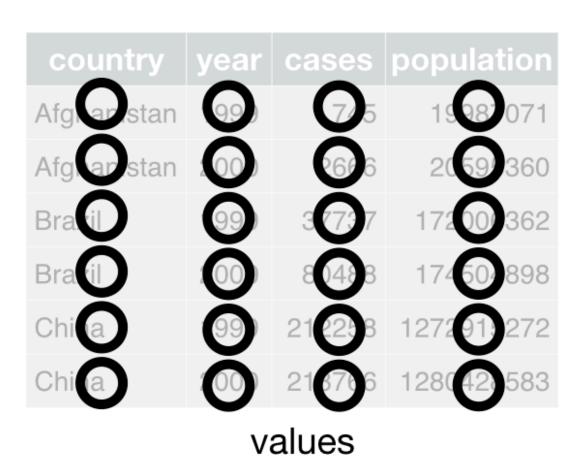
- It is inspired by the book **Grammar of Graphics** by Leland Wilkinson
 - Make graphs/plots by combining independent components
 - Start with a basic plot then add layers



Works best with "tidy" data¹



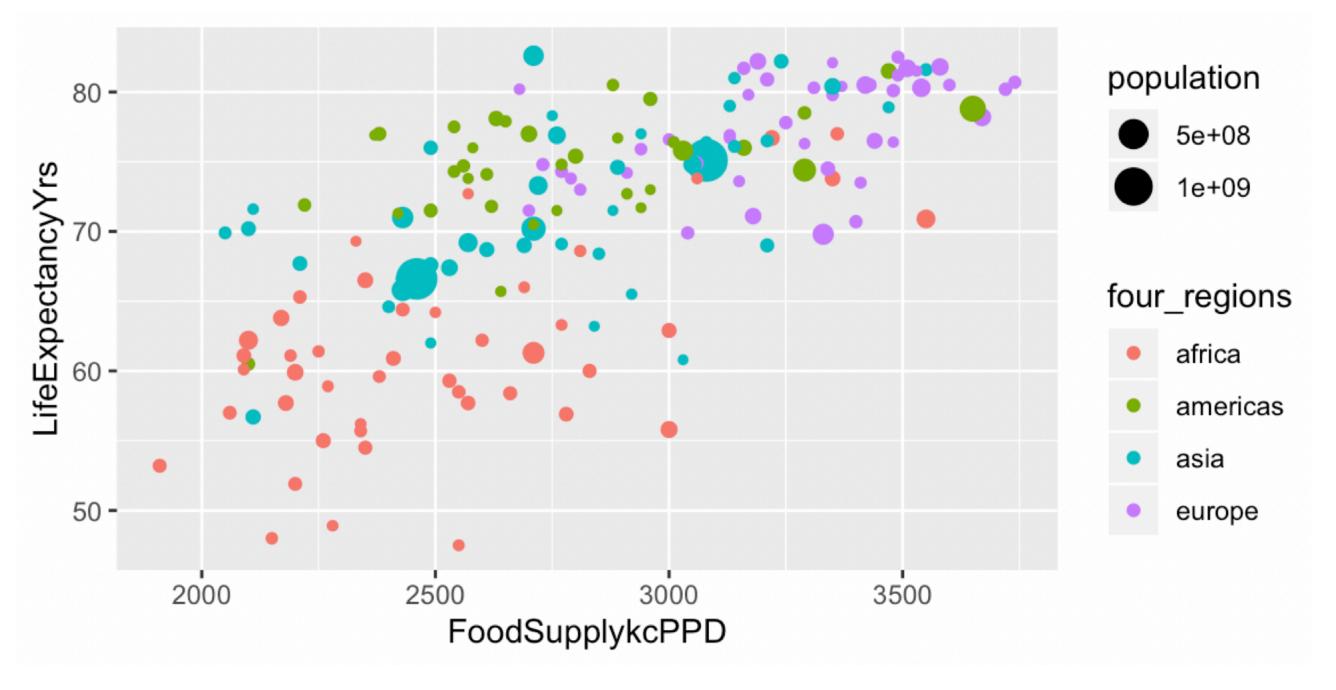




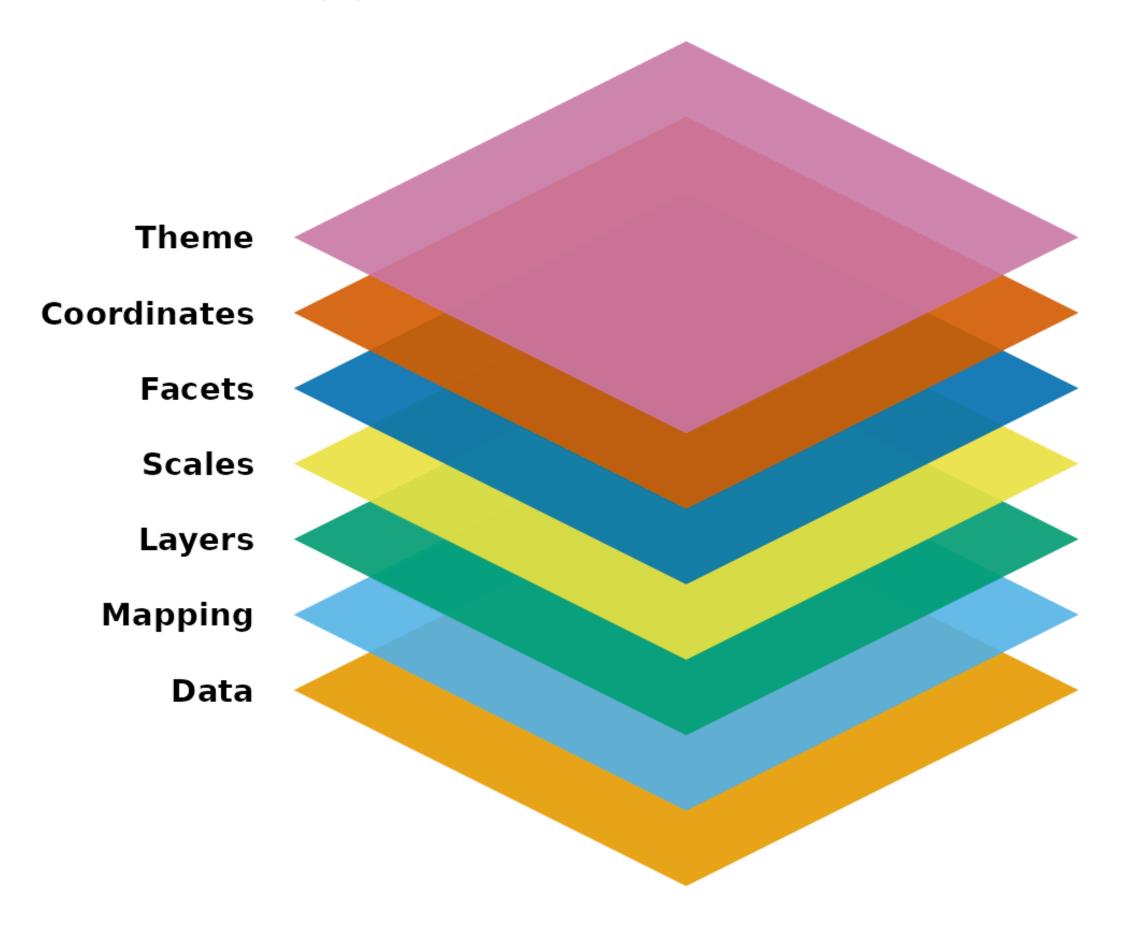
- 1. Each variable must have its own column.
- 2. Each observation must have its own row.
- 3. Each value must have its own cell.

Basics of a ggplot

What kind of plot to make



Grammar of ggplot2



- ggplot2 needs at least the following three to produce a chart:
 - data, a mapping, and a layer

- For the most part, there are default settings for the other parts:
 - scales, facets, coordinates, and themes

Data

- ggplot2 uses data to construct a plot
- Works best with tiday data (when every observation is a row and each variable is a column)
- First step in plotting:
 - Pass the data to the ggplot function, which stores the data to be used later by other parts of the plotting system

Data

• For example, if we intend to make a graphic about the mpg dataset, we would start as follows:

ggplot(data	= mpg)		

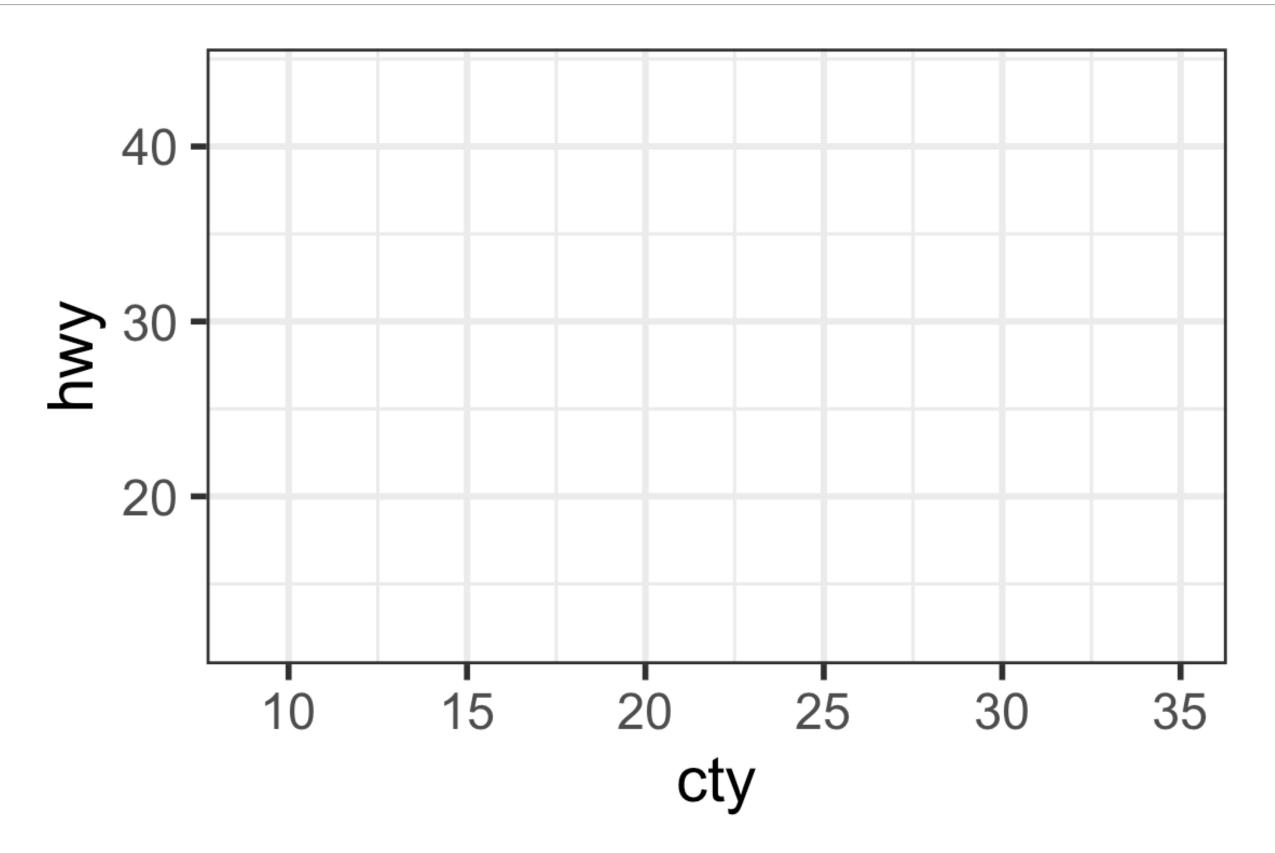
Mapping

- Mappings use the aes () function to map variables to the different axes on a plot
 - aes() stands for "aesthetics"

Data + Mapping

• If we want the cty and hwy columns to map to the x- and y-coordinates in the plot, we can do that as follows:

```
1 ggplot(mpg, mapping = aes(x = cty, y = hwy))
```



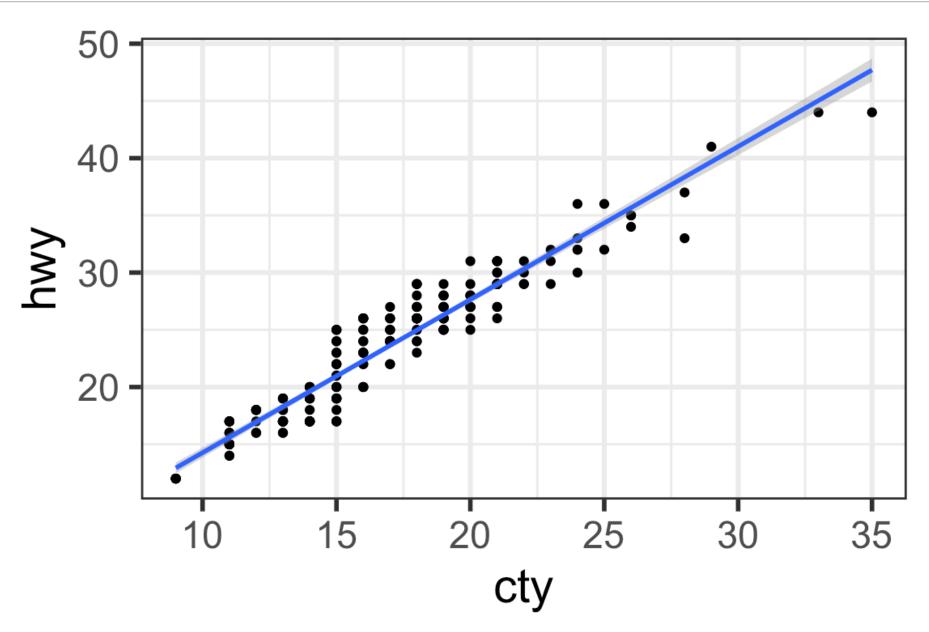
Layers

- Every layer consists of three important parts:
 - The **geometry** that determines *how* data are displayed, such as points, lines, or rectangles
 - The statistical transformation that may compute new variables from the data and affect what of the data is displayed.
 - The **position adjustment** that primarily determines where a piece of data is being displayed
- A layer can be constructed using the geom_*() and stat_*() functions
 - These functions often determine one of the three parts of a layer, while the other two can still be specified.

Data + Mapping + Layers

Here is how we can use two layers to display the cty and hwy columns of the mpg dataset as points and stack a trend line on top:

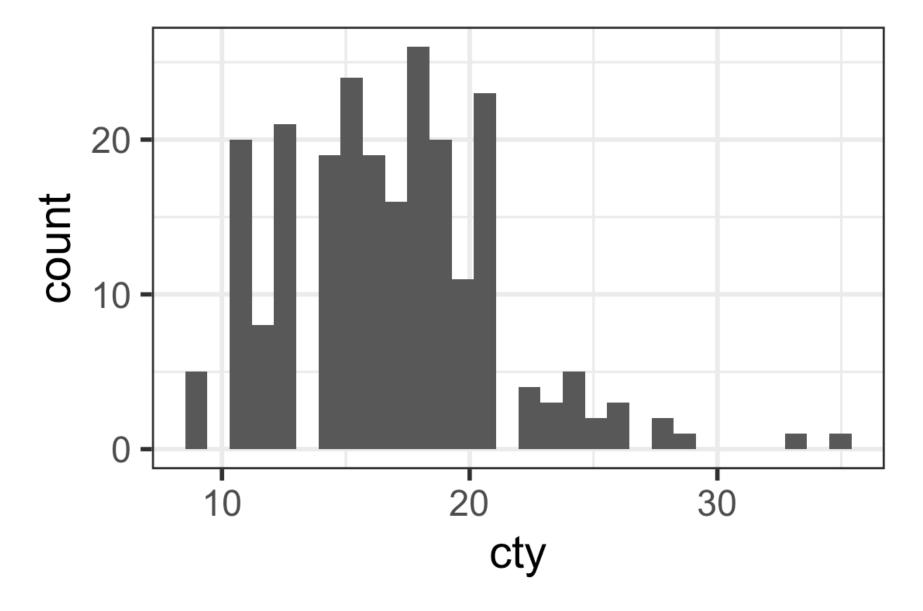
```
1 ggplot(mpg, aes(cty, hwy)) +
2  # to create a scatterplot
3  geom_point() +
4  # to fit and overlay a line
5  geom_smooth(formula = y ~ x, method = "lm")
```



We can also make plots with a single variable

- Data: still mpg
- Mapping: using aesthetic to specify only one variable in the x-axis (cty)
- Layers: using geom_histogram() to show a plot of the counts per cty (which is city mileage)

```
1 ggplot(mpg, aes(cty)) +
2  # to create a histogram
3 geom_histogram()
```



Let's take a second to try this out

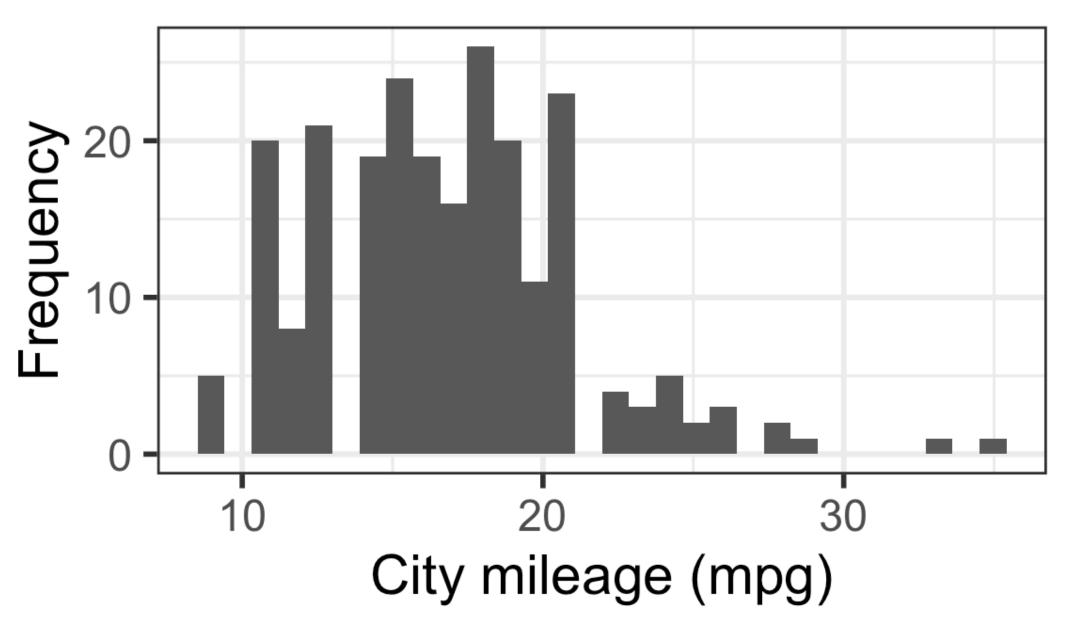
- Make sure you are working in a Quarto document that has all the libraries loaded
- Use glimpse() to look at the variables in mpg
- Choose one of the variables to make a plot for
- Go to this site: https://bookdown.dongzhuoer.com/hadley/ggplot2-book/geom/
 - Choose one of the "One variable" geoms that would work well for the variable you chose (discrete or continuous options)
- Make a plot for the variable!

We can add more to plots!

We can change labels!

```
ggplot(mpg, aes(cty)) +
geom_histogram() +
labs(x = "City mileage (mpg)", y = "Frequency",
title = "Histogram of city mileage")
```

Histogram of city mileage

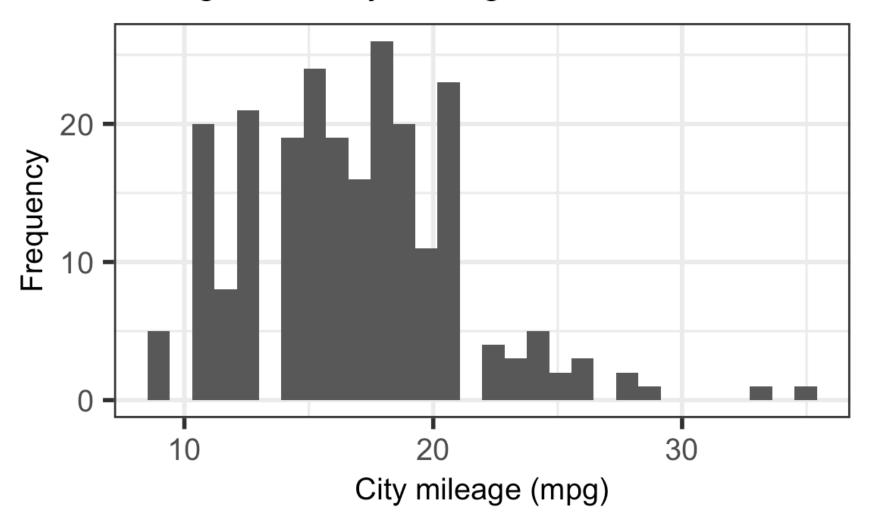


Adding more to plots!

Increase (or decrease) text size so we can read it / it fits nicely!

```
1 ggplot(mpg, aes(cty)) +
2    geom_histogram() +
3    labs(x = "City mileage (mpg)", y = "Frequency",
4         title = "Histogram of city mileage") +
5    theme(axis.text = element_text(size = 15),
6         axis.title = element_text(size = 15),
7         title = element_text(size = 15))
```

Histogram of city mileage



Take a moment

- To add labels to your plot and change the text size if you want
- If you have time, look up help on the element_text() function
 - See if you can tilt your text or change the color

Resources on ggplot

- ggplot2 package website: https://ggplot2.tidyverse.org/articles/ggplot2.html
- Online textbook for ggplot2: https://ggplot2-book.org/
- Another online resource for data visualization with ggplot2: https://socviz.co/index.html#preface